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Independent Auditor's Review Report on Unaudited Quarterly Financial Results and Year to Date Results of Annapurna Finance Private Limited ('NBFC') pursuant to the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Annapurna Finance Private Limited

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of Annapurna Finance Private Limited ('the NBFC') for the quarter ended 30 September 2026 and the year to date results for the period 01 April 2026 to 30 September 2026 being submitted by the NBFC pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. The Statement, which is the responsibility of the NBFC's management and approved by the NBFC's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), the circulars, guidelines and directions issued by the Reserve Bank of India ('the RBI') from time to time, applicable to NBFCs ('the RBI guidelines'), and other accounting principles generally accepted in India, and is in compliance with the presentation and disclosure requirements of Regulation 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, the RBI guidelines, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 52 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement, or that it has not been prepared in accordance with the relevant prudential norms issued by the RBI in respect of income recognition, asset classification, provisioning and other related matters.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

Lalit Kumar
Digitally signed by Lalit Kumar
Date: 2026.11.06 12:56:47 +05'30'

Lalit Kumar
Partner
Membership No. 095256
UDIN No: 26095256TFLDHE9560

Place: Bhubaneswar
Date: 06 November 2026

ANNAPURNA FINANCE PRIVATE LIMITED

Registered Office:- Plot No. 1215/1401, Khandagiri Bari, Infront of Jaydev Vatika, Bhubaneswar - 751030
CIN: U65999OR1986PTC015931

Statement of Unaudited financial results for the quarter and half year ended 30 September 2026

(Amount in lakhs of ₹ unless otherwise stated)

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**INCOME**						
	(a) Revenue from operations						
	Interest income	48,681	47,903	43,065	96,584	86,923	1,71,157
	Fees and commission income	117	198	231	315	492	987
	Net gain on fair value changes	55	124	288	179	475	700
	Net gain on derecognition of financial instruments measured at fair value through other comprehensive income	10,818	10,394	7,243	21,212	14,236	30,692
	Total revenue from operations	**59,671**	**58,619**	**50,827**	**1,18,290**	**1,02,126**	**2,03,536**
	(b) Other income	1,397	207	219	1,604	448	1,011
	Total income (a+b)	**61,068**	**58,826**	**51,046**	**1,19,894**	**1,02,574**	**2,04,547**
2	**EXPENSES**						
	(a) Finance costs	21,732	22,281	20,904	44,013	41,853	81,979
	(b) Fees and commission expense	1,681	2,600	2,523	4,281	4,717	10,291
	(c) Impairment on financial instruments	5,752	5,530	6,832	11,282	13,331	24,079
	(d) Employee benefits expenses	16,292	14,122	13,782	30,414	28,195	57,041
	(e) Depreciation and amortization	439	376	415	815	807	1,712
	(f) Other expenses	6,763	6,317	5,874	13,080	11,974	25,341
	Total expenses	**52,659**	**51,226**	**50,330**	**1,03,885**	**1,00,877**	**2,00,443**
3	**Profit before tax (1-2)**	**8,409**	**7,600**	**716**	**16,009**	**1,697**	**4,104**
4	**Tax expense**						
	Current tax	2,090	3,013	182	5,103	374	3,333
	Deferred tax	43	(1,218)	1	(1,175)	60	(2,804)
	Total tax expense	**2,133**	**1,795**	**183**	**3,928**	**434**	**529**
5	**Profit for the period / year (3-4)**	**6,276**	**5,805**	**533**	**12,081**	**1,263**	**3,575**
6	**Other Comprehensive Income (OCI)**						
	(a) (i) Items that will not be reclassified to profit or loss	52	52	100	104	215	208
	(ii) Income tax relating to above items	(13)	(13)	(25)	(26)	(54)	(52)
	Sub-total (a)	39	39	75	78	161	156
	(b) (i) Items that will be reclassified to profit or loss	633	170	(150)	803	9	1,323
	(ii) Income tax relating to above items	(160)	(42)	38	(202)	(2)	(333)
	Sub-total (b)	474	127	(112)	601	7	990
	Other comprehensive income (a+b)	**513**	**166**	**(37)**	**679**	**168**	**1,146**
7	**Total comprehensive income for the period / year (5+6)**	**6,789**	**5,971**	**496**	**12,760**	**1,431**	**4,721**
8	**Paid-up equity share capital (face value of ₹10 each)**	**10,164**	**10,164**	**10,158**	**10,164**	**10,158**	**10,161**
9	**Instruments entirely equity in nature**	**300**	**300**	**300**	**300**	**300**	**300**
10	**Other equity**						**1,59,651**
11	**Earnings per share (face value of Rs 10/- each) (not annualised for interim periods)**						
	(a) Basic (Rs)	6.00	5.55	0.48	11.55	1.21	3.42
	(b) Diluted (Rs)	5.55	5.14	0.46	10.69	1.12	3.17

ANNAPURNA FINANCE PRIVATE LIMITED

Registered Office:- Plot No. 1215/1401, Khandagiri Bari, Infront of Jaydev Vatika, Bhubaneswar - 751030

CIN: U65999OR1986PTC015931

Statement of Unaudited assets and liabilities

(Amount in lakhs of ₹ unless otherwise stated)

Sr. No.	Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
	ASSETS		
(1)	**Financial Assets**		
(a)	Cash and cash equivalents	24,618	29,192
(b)	Bank balance other than (a) above	46,497	53,434
(c)	Derivative financial instruments	19,480	19,344
(d)	Receivables		
	(i) Trade receivables	38	55
(e)	Loans	7,96,071	7,76,339
(f)	Investments	35,151	33,290
(g)	Other financial assets	73,582	68,615
	Subtotal - Financial assets (A)	**9,95,437**	**9,80,269**
(2)	**Non-financial assets**		
(a)	Deferred tax assets (net)	758	-
(b)	Current tax assets (net)	-	1,453
(c)	Property, plant and equipment	3,678	3,291
(d)	Other intangible assets	410	368
(e)	Intangible asset under development	515	-
(f)	Other non-financial assets	7,424	2,452
	Subtotal - Non- financial assets (B)	**12,785**	**7,564**
	Total assets (A+B)	**10,08,222**	**9,87,833**
	LIABILITIES AND EQUITY		
	Liabilities		
(1)	**Financial liabilities**		
(a)	Derivative financial instruments	1,208	-
(b)	Payables		
	(I) Trade payables		
	(i) Total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,556	2,081
(c)	Debt securities	1,01,106	86,176
(d)	Borrowings (other than debt securities)	5,94,358	5,87,482
(e)	Subordinated liabilities	75,852	94,952
(f)	Other financial liabilities	44,591	44,008
	Subtotal - Financial liabilities (A)	**8,18,671**	**8,14,699**
(2)	**Non-financial liabilities**		
(a)	Provisions	841	1,913
(b)	Deferred tax liabilities (net)	-	189
(c)	Current tax liabilities	4,338	-
(d)	Other non-financial liabilities	925	920
	Subtotal - Non-financial liabilities (B)	**6,104**	**3,022**
	Total liabilities (A+B)	**8,24,775**	**8,17,721**
(3)	**Equity**		
(a)	Equity share capital	10,164	10,161
(b)	Instruments entirely equity in nature	300	300
(c)	Other equity	1,72,983	1,59,651
	Subtotal - Equity (C)	**1,83,447**	**1,70,112**
	Total liabilities and equity (A+B+C)	**10,08,222**	**9,87,833**

ANNAPURNA FINANCE PRIVATE LIMITED

Registered Office:- Plot No. 1215/1401, Khandagiri Bari, Infront of Jaydev Vatika, Bhubaneswar - 751030

CIN: U65999OR1986PTC015931

Unaudited statement of cash flows for the half year ended September 30, 2026

(Amount in lakhs of ₹ unless otherwise stated)

Particulars	For the period ended	
	September 30, 2026	September 30, 2025
	(Unaudited)	(Unaudited)
Cash flows from operating activities		
Profit before tax	**16,009**	**1,697**
Adjustments for:		
Depreciation, amortisation and impairment	815	807
Impairment on financial instruments	11,282	13,331
Profit on sale of property, plant and equipment	(2)	(3)
Net gain on fair value changes	(179)	(475)
Share based payments to employees	564	65
Interest income accrued	(96,584)	(86,923)
Finance cost accrued	44,013	41,853
Operational cash flows from interest:		
Interest income received	94,203	87,910
Finance cost paid	(44,368)	(42,222)
Operating profit before working capital changes	**25,754**	**16,039**
Movements in working capital:		
Changes in other financial and non financial assets	(6,020)	(2,148)
Changes in bank balance other than cash and cash equivalents	6,937	(9,495)
Changes in trade receivables	17	(3)
Changes in loans	(37,639)	10,865
Changes in other financial and non financial liabilities	625	16,357
Changes in provisions	(837)	(213)
Changes in trade payables	(525)	289
Cash used in operations	**(11,688)**	**31,692**
Income tax paid (net of refunds)	(2,218)	(1,337)
Net cash flows (used in) / generated from operating activities (A)	**(13,906)**	**30,356**
Cash flows from investing activities		
Purchase of property, plant and equipment and intangible assets	(2,150)	(562)
Proceeds from sale of property, plant and equipment	6	6
Purchase of current investments	(1,21,271)	(2,68,315)
Proceeds from sale of current investments	1,19,738	2,69,308
Investment in other investments	-	(6,390)
Proceeds from redemption of other investments	563	534
Net cash flows used in investing activities (B)	**(3,113)**	**(5,419)**
Cash flows from financing activities		
Proceeds from issuance of equity share capital (including securities premium)	-	8
Proceeds from debt securities	15,274	7,500
Repayment of debt securities	(1,875)	(7,801)
Repayment of lease liabilities	(186)	(160)
Proceeds from borrowings (other than debt securities)	1,95,483	1,89,941
Repayment of borrowings (other than debt securities)	(1,76,751)	(1,83,515)
Proceeds of subordinated liabilities	-	10,000
Repayment of subordinated liabilities	(19,500)	(7,360)
Net cash flows generated from financing activities (C)	**12,445**	**8,613**
Net change in cash and cash equivalents (A+B+C)	**(4,574)**	**33,550**
Cash and cash equivalents at the beginning of the year	29,192	31,185
Cash and cash equivalents at the end of the period	**24,618**	**64,735**
Components of cash and cash equivalents at the end of the period		
On current accounts	23,450	55,088
Deposit with original maturity of less than three months	901	8,592
Cash on hand	267	1,055
Total cash and cash equivalents at the end of the period	**24,618**	**64,735**

ANNAPURNA FINANCE PRIVATE LIMITED

Registered Office:- Plot No. 1215/1401, Khandagiri Bari, Infront of Jaydev Vatika, Bhubaneswar - 751030

CIN: U65999OR1986PTC015931

Statement of Unaudited financial results for the quarter and half year ended 30 September 2026

Notes:

1 The unaudited financial results ("the Statement") of Annapurna Finance Private Limited (the 'Company') have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards ('IND AS') 34 'Interim Financial Reporting' as prescribed under section 133 of the Companies Act, 2013 (the 'Act'), the circulars, guidelines and directions issued by the Reserve Bank of India ('the RBI') from time to time, applicable to NBFCs ('the RBI guidelines'), read with relevant rules issued thereunder and other accounting principles generally accepted in India and presented in compliance with Regulation 52 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'SEBI Listing Regulations').

2 The Company is a non-deposit taking - Systemically Important - Non-Banking Financial Company (NBFC) registered with the Reserve Bank of India (RBI) and has been classified as NBFC-ML (middle layer) by the RBI.

3 The Statement for the quarter and half year ended 30 September 2026 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 06 November 2026. The statutory auditors of the Company have carried out a limited review of the aforesaid Statement.

4 Pursuant to the exercise of options under the employee stock option schemes, the Company has allotted 30,600 equity shares during the half year ended 30 September 2026.

5 The Company is solely engaged in providing loans to borrowers and accordingly there is only one reportable business segment i.e. financing services for the purpose of Ind AS 108 on 'Operating Segments'. The Company operates in a single geographical segment i.e. domestic.

6 The Secured Listed Non-Convertible Debentures of the Company are fully secured by way of a first ranking, exclusive and continuing charge on identified receivables created pursuant to the deed of hypothecation as identified by the Company. The minimum security of 100% for the secured listed non-convertible debentures outstanding has been maintained at all times as per the terms of the Debenture Trust Deed, sufficient to discharge the principal and interest amount thereon.

7 Disclosure pursuant to RBI Notification No RBI/2020-21/16 DOR.No.BP.BC/3/21.04.048/2020-21 dated August 6, 2020 pertaining to resolution framework for COVID-19 related stress

(INR in Lakhs)

Type of borrower	Exposure to accounts classified as standard consequent to implementation of resolution plan - position as at the end of the previous half-year (A) (31 March 2026)	Of (A), aggregate debt that slipped into NPA during the half-year	Of (A) amount written off during the half-year	Of (A) amount paid by the borrowers during the half-year	Exposure to accounts classified as standard consequent to implementation of resolution plan - position as at the end of this half-year (30 September 2026)
Personal loans	69	12	1	11	45
Corporate persons	-	-		-	
i) Of which MSMEs	-	-	-	-	-
ii) Others	-	-	-	-	-
Total	69	12	1	11	45

8 Disclosure pursuant to RBI Notification No RBI/2020-21/32 DOR.STR.REC.12/21.04.048/2021-22 dated May 5, 2021 pertaining to resolution framework-2 for COVID-19 related stress

(INR in Lakhs)

Type of borrower	Exposure to accounts classified as standard consequent to implementation of resolution plan - position as at the end of the previous half-year (A) (31 March 2026)	Of (A), aggregate debt that slipped into NPA during the half-year	Of (A) amount written off during the half-year	Of (A) amount paid by the borrowers during the half-year	Exposure to accounts classified as standard consequent to implementation of resolution plan - position as at the end of this half-year (30 September 2026)
Personal loans	18	8	0	3	7
Corporate persons					
i) Of which MSMEs	-	-	-	-	-
ii) Others	-	-	-	-	-
Total	18	8	0	3	7

9 Details of loans transferred / acquired during the half year ended September 30, 2026 under the RBI Master Direction on Transfer of Loan Exposures dated September 24, 2021 are given below:

(i) Details of transfer through Direct assignment in respect of loans not in default during the quarter and half year ended 30 September 2026.

(Rs in Lakhs)

Particulars	For the quarter ended 30 September 2026			For the half year ended September 30, 2026		
	To ARC	To permitted transferees	To other transferees	To ARC	To permitted transferees	To other transferees
Number of Loans	-	2,10,071	-	-	4,39,887	-
Aggregate amount	-	1,09,730	-	-	2,23,690	-
Sale consideration	-	97,580	-	-	1,99,556	-
Number of transactions	-	9	-	-	18	-
Weighted average remaining maturity (in months)	-	19	-	-	19	-
Weighted average holding period after origination (in months)	-	5	-	-	5	-
Retention of beneficial economic interest	-	12,149	-	-	24,134	-
Coverage of tangible security coverage	-	NA	-	-	NA	-
Rating wise distribution of rated loans	-	NA	-	-	NA	-
Number of instances (transactions) where transferred as agreed to replace the transferred loans	-	NA	-	-	NA	-
Number of transferred loans replaced	-	NA	-	-	NA	-

ANNAPURNA FINANCE PRIVATE LIMITED

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CIN: U65999OR1986PTC015931

Statement of Unaudited financial results for the quarter and half year ended 30 September 2026

Notes:

(ii) Details of loans acquired through Direct assignment in respect of loans not in default during the quarter and half year ended 30 September 2026.

(Rs in Lakhs)

Details of loan acquired	For the quarter ended 30 September 2026		For the half year ended September 30, 2026	
	From other transferors	From ARC	From other transferors	From ARC
Aggregate consideration paid (Rs in Lakhs)	5,381	-	5,381	-
Weighted average residual tenor of loans acquired	16	-	16	-

(iii) The Company has not transferred any non performing assets (NPAs) during the quarter and the half year ended 30 September 2026.

(iv) The Company has not acquired any stressed loans during the quarter and half year ended 30 September 2026.

10 Details of recovery rating assigned for security receipts as at 30 September 2026 are given below:

(Rs in Lakhs)

Recovery Rating Scale	Implied recovery	Carrying Value	Impairment loss allowance	Net Carrying value
RR1+	More than 150%	5,230	-	5,230
RR1	100 to 150%	5,818	-	5,818
RR1	100 to 150%	2,299	-	2,299

For Annapurna Finance Private Limited

DIBYAJYOTI PATTANAIK Digitally signed by DIBYAJYOTI PATTANAIK Date: 2026.11.06 12:27:32 +05'30'

Dibyajyoti Pattanaik
Director
DIN: 02764187

Date: 06 November 2026
Place: Bhubaneswar

ANNAPURNA FINANCE PRIVATE LIMITED

Registered Office:- Plot No. 1215/1401, Khandagiri Bari, Infront of Jaydev Vatika, Bhubaneswar - 751030

CIN: U65999OR1986PTC015931

Disclosure in compliance with Regulations 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, for the half year ended 30 September 2026

Particulars	30 September 2026
(a) Debt Equity Ratio (Nos. of times)	4.20
(b) Debt service coverage ratio	NA
(c) Interest service coverage ratio	NA
(d) Outstanding redeemable preference shares (quantity and value)	NIL
(e) Capital redemption reserve	NA
(f) Debenture redemption reserve	NA
(g) Net worth (Rs in Lakh)	1,83,004
(h) Net profits after tax	12,081
(i) Basic earnings per share	11.55
(j) Diluted earnings per share	10.69
(k) Current ratio	NA
(l) Long term debt to working capital	NA
(m) Bad debts to accounts receivable ratio	NA
(n) Current liability ratio	NA
(o) Total debts to total assets (Nos. of times)	0.77
(p) Debtors turnover	NA
(q) Inventory turnover	NA
(r) Operating margins (%)	NA
(s) Net profit margin (%)	10.21%
(t) Sector specific equivalent ratios:	
(i) Gross stage III (GNPA) loans (%)	2.24%
(ii) Net stage III (NNPA) loans (%)	0.62%
(iii) Provision coverage ratio (PCR) (%)	76.67%
(iv) Capital risk adequacy ratio (CRAR) (%)	26.01%

Note:

1) Certain ratios/line items marked with remark "NA" are not applicable since the Company is a non banking financial company registered with the RBI

2) Debt equity ratio = (Debt securities + Borrowings (other than debt securities) + Subordinated liabilities)/Total equity

3) Net worth is calculated as defined in Section 2(57) of the Companies Act, 2013

4) Total debts to total assets = (Debt securities + Borrowings (other than debt securities) + Subordinated liabilities)/Total assets

5) Net profit margin = Net profit after tax/ Total revenue from operations.

6) Gross Stage III (GNPA) loans (%) = Stage III loans/Gross loan assets*

7) Net stage III (NNPA) loans (%) = (Stage III loans - Impairment allowance on Stage III loans)/(Gross loan assets - Impairment allowance on Stage III loans)*

8) Provision coverage ratio = Impairment allowance on Stage III loans/ (Stage III loans - accrued interest on stage III loans)

9) Capital to Risk-Weighted Assets Ratio (CRAR) = Adjusted net worth/ Risk weighted assets, calculated as per applicable the RBI guidelines

* Gross loans excludes loans extended to staff and subsidiary

Disclosure in compliance with regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015

₹ in lakh unless otherwise stated

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars		Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to I)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)		Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/ book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value (=K+L+M+N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value					Relating to Column F			
ASSETS														
Property, Plant and Equipment				No	-	-	2,982	-	2,982	-	-		-	-
Capital Work-in- Progress				No	-	-	-	-	-	-	-	-	-	-
Right of Use Assets				No	-	-	696	-	696	-	-	-	-	-
Goodwill				No	-	-	-	-	-	-	-	-	-	-
Intangible Assets				No	-	-	410	-	410	-	-	-	-	-
Intangible Assets under Development				No	-	-	515	-	515	-	-	-	-	-
Investments				No	-	-	35,151	-	35,151	-	-	-	-	-
Loans - gross	Receivables	43,977	6,13,010	No	-	-	1,60,563	-	8,17,550		43,977			43,977
Less: ECL on above		(587)	(6,049)				(14,844)		(21,479)					
Inventories				No	-	-	-	-	-	-	-	-	-	-
Trade Receivables				No	-	-	38	-	38	-	-	-	-	-
Cash and Cash Equivalents				No	-	-	24,618	-	24,618	-	-	-	-	-
Bank Balances other than Cash and Cash Equivalents			2,689	No	-	-	43,808	-	46,497	-	-	-	-	-
Others			7	No	-	-	1,01,236	-	1,01,244		-	-	-	-
Total		**43,390**	**6,09,658**		**-**	-	**3,55,174**	-	**10,08,222**	**-**	**43,977**	**-**	**-**	**43,977**
LIABILITIES														
Debt securities to which this certificate pertains #	Listed NCD	40,978		No	-	-	(451)	-	40,527	-	-	-	-	-
Other debt sharing pari-passu charge with above debt		*not to be filled*		No	-	-	-	-	-	-	-	-	-	-
Other Debt	Unsecured			No	-	-	25,957	-	25,957	-	-	-	-	-
Subordinated debt #	Unsecured			No	-	-	75,852	-	75,852	-	-	-	-	-
Borrowings				No	-	-		-	-	-	-	-	-	-
Bank and FI's #	Note:1		5,75,087	No	-	-	19,271	-	5,94,358	-	-	-	-	-
Debt Securities #			34,622	No	-	-	-	-	34,622		-	-	-	-
Others				No	-	-		-	-	-	-	-	-	-
Trade payables				No	-	-	1,556	-	1,556	-	-	-	-	-
Lease Liabilities				No	-	-	779	-	779	-	-	-	-	-
Provisions				No	-	-	841	-	841	-	-	-	-	-
Others				No	-	-	50,283	-	50,284	-	-	-	-	-
Total		**40,978**	**6,09,710**				**1,74,089**		**8,24,777**	-	-	-	-	-
										-	-	-	-	-
Cover on Book Value		**107%**			**0%**									
Cover on Market Value														
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio									

Notes:

1. Includes borrowings aggregating to ₹56,460 lakhs, availed as at 30 September 2026, on which the Company is in the process of creation of exclusive charge on book debt receivables in accordance with the terms of respective loan agreement.
2. The above financial information has been extracted from the underlying books of account considered for preparation of unaudited financial results for period end 30 September, 2026

Amount in Column H includes interest accrued, foreign exchange loss on currency translation and unamortised processing fees as at reporting period which is accounted in accordance with Ind AS.

DIBYAJYOTI PATTANAIK

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