



Date: 12-08-2026

To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	To, The Managing Director, India International Exchange (IFSC) Ltd. (India INX), 1st Floor, Unit No. 101, The Signature, Building No. 13B, Road IC, Zone-1, GIFT SEZ, GIFT CITY, Gandhinagar, Gujarat- 382 355
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Subject: Statement of utilization of issue proceeds under Regulation 52(7) & (7A) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 (as amended from time to time) for the quarter ended 30th June, 2026.

Dear Sir/Madam,

In terms of the above-mentioned regulations, we hereby confirm that issue proceeds of Non-Convertible Debentures (NCDs) issued by the Company and listed on the stock exchange during the quarter ended 30th June 2026 has been utilized for the purpose for which these proceeds were raised as disclosed in the information memorandum/General Information Document & Key Information Document(s).

Further during the quarter ended 30th June 2026, Company has issued below listed Non-Convertible Securities (Non-Convertible Debentures)

Scrip Code	ISIN Number	Issuance Date	Allotment date	Coupon Rate	Amount Issued (Rs. In Crores)	Rating
977760	INE515Q07673	20-04-2026	29-04-2026	9.80%	64.40	CARE A- (Stable)

Pursuant to Regulation 52(7A) of the SEBI LODR Regulations, there is no material deviation in the use of the proceeds from the issue of above-mentioned Non-Convertible Securities from the objects stated in the Information Memorandum/General Information Document, and Key Information Document(s).

A Statement on utilization of proceeds for the quarter ended 30th June 2026, is provided as **Annexure A**. Kindly take the same on record.

For Annapurna Finance Private Limited

Subrata Pradhan
(Company Secretary)

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Annapurna Finance Pvt. Ltd.	INE515Q07673	Private Placement	Non-Convertible Debentures	29-04-2026	Rs. 64.40 Crore	Yes	No	N.A.	N.A.

B. Statement of deviation/variation in use of Issue proceeds: Nil

Particulars	Remarks
Name of listed entity	Annapurna Finance Pvt. Ltd.
Mode of fund raising (Public issue/ Private placement)	Private Placement
Type of instrument (Non-Convertible Securities)	Non-Convertible Debentures
Date of raising funds	29-04-2026
Amount raised (In Rs. Crore)	64.40
Report filed for quarter ended	30 th June 2026
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue Stated in the prospectus/offer document? (Yes/No)	No
If yes, details of the approval so required?	N.A.
Date of approval	N.A.
Explanation for the deviation/variation	N.A.
Comments of the audit committee after review	N.A.
Comments of the auditors, if any	N.A.

Objects for which funds have been raised & where there has been a deviation/variation, in the following table:

Original Objects	Modified Object, if Any	Original Allocation	Modified Allocation , if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable objects (in Rs. Crore and in %)	Remarks, if Any
General corporate purposes	N.A	N.A	N.A	Yes	N.A	N.A

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory: Subrata Pradhan

Designation: Company Secretary

Date: 12.08.2026

Annapurna Finance Private Limited (CIN: U65999OR1986PTC015931)

Regd. Office: Plot No. 1215/1401, Infront of Jayadev Vatika, Khandagiri, Bhubaneswar, Odisha -751030 India

Telephone No. +91 674-2350253, +91 674-2386580, Email: info@ampl.net.in,

Website: www.annapurnafinance.in